

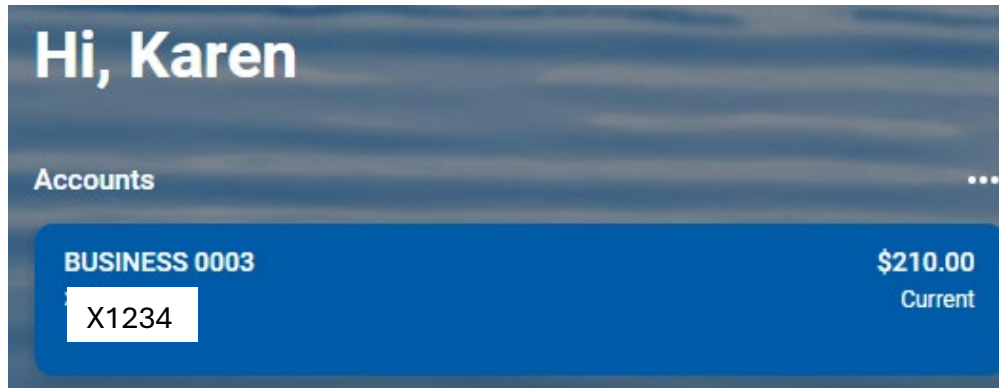


Creating a Custom Alert Guide

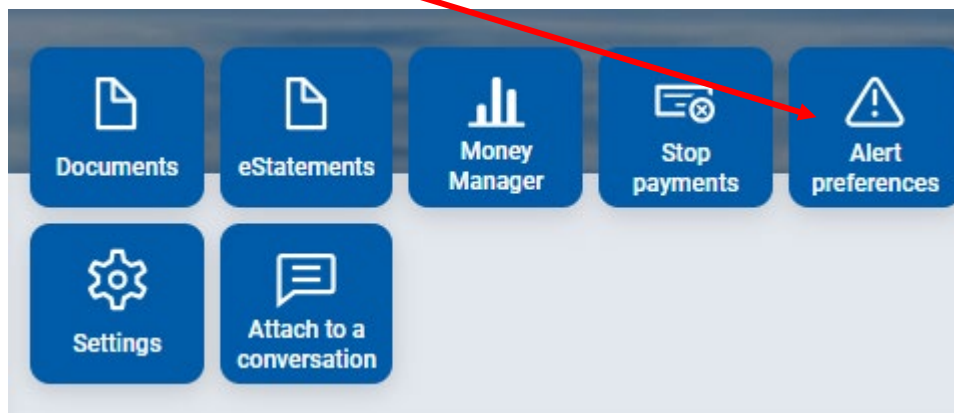
Create Custom Alerts

Add an Alert

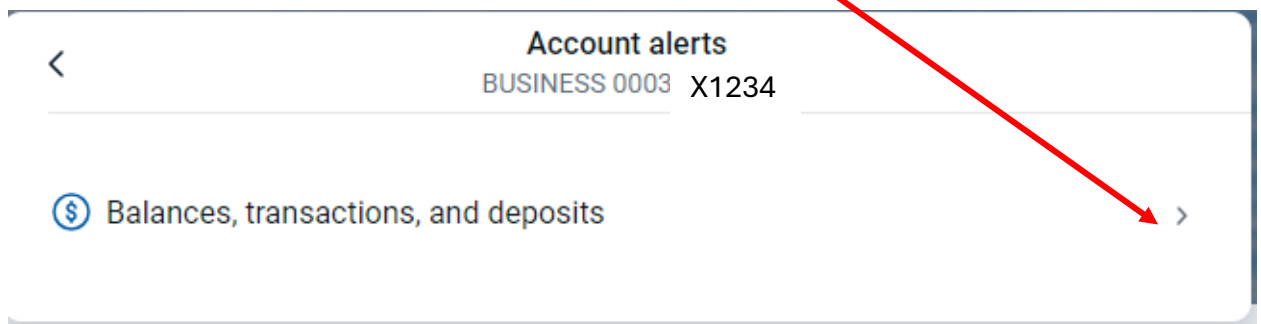
1. From the dashboard, select the account you want to set up an alert for.



2. Select the Alert preferences button on the right.



Then select the arrow to the right.



Next, select the type of alert you would like to set up, Balance or Transaction.

< **Account alerts**
BUSINESS 0003 X1234

Balance Transaction

You do not have any alerts saved.

+ Add alert

Add a Balance Alert

3. Enter the required information, check the method(s) of notifications, and select Add alert.

< **Account alerts**
BUSINESS 0003 X1234

Balance Transaction

You do not have any alerts saved.

Notify me when my balance is :

under over under

☐ Text (xxx-xxxx) ☐ Email help@sugarriverbank ☒ In-App Message

Need to update your contact information?

Cancel Add alert

Add a Transaction Alert

4. Enter the required information, check the method(s) of notifications, and select Add alert.

<

Account alerts
BUSINESS 0003 X1234

Balance

Transaction

You do not have any alerts saved.

Notify me when a

Credit (deposit or earning) ▾

Credit (deposit or earning)

Debit (withdrawal or fee)

\$

Notify by:

☐ Text
xxx-xxxxxx

☐ Email
test@srb.com

☒ In-App Message

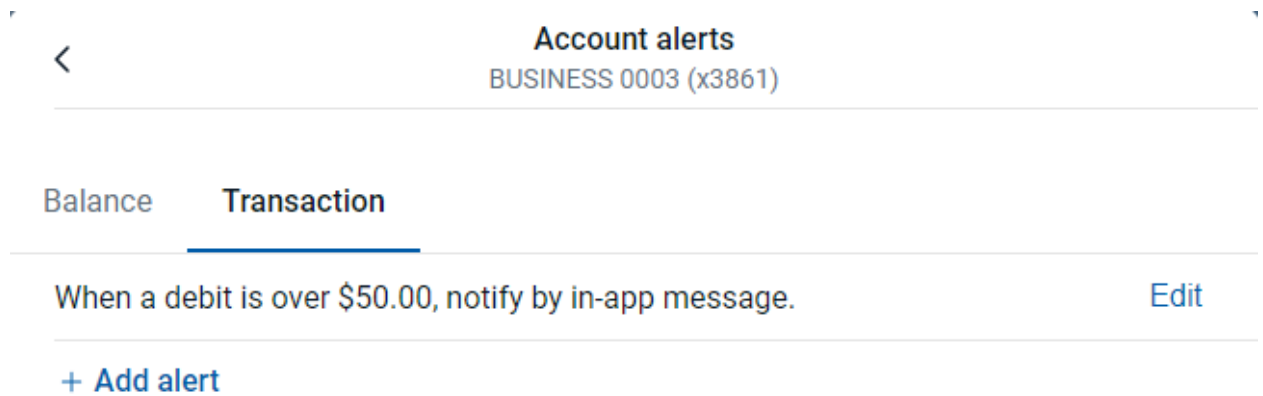
[Need to update your contact information?](#)

Cancel

Add alert

Edit an Alert

1. From the dashboard, select the account associated with the alert you want to edit.
2. Select the Alert preferences button on the right. Select the alert you want and then select Edit on the right-hand side.



3. You can delete the alert or edit and save.

