Sugar River Bank
Est. 1895

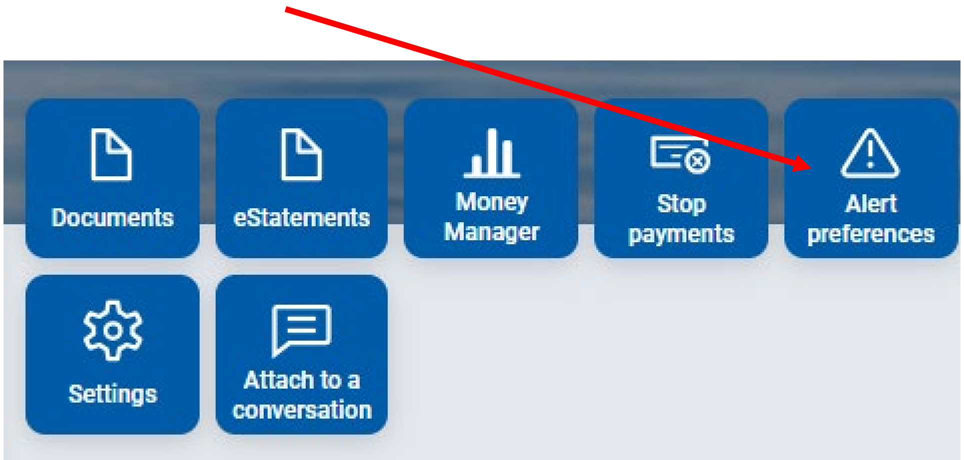
Creating a Custom Alert Guide

Create Custom Alerts

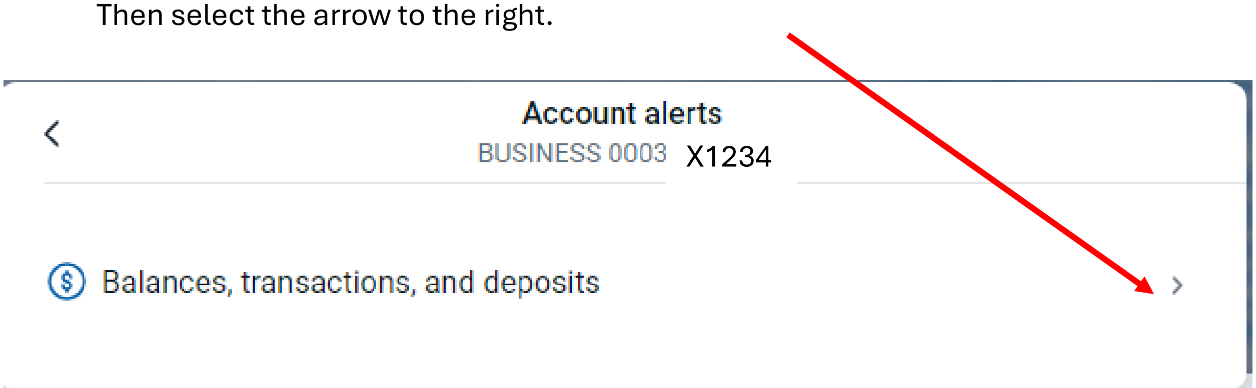
Add an Alert

1. From the dashboard, select the account you want to set up an alert for.

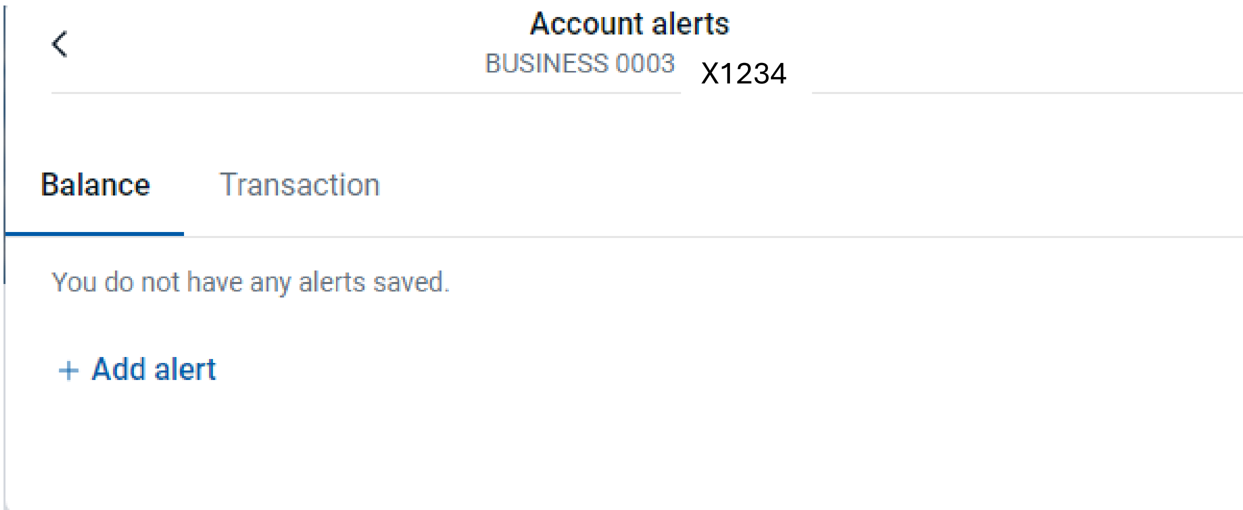
2. Select the Alert preferences button on the right.



Then select the arrow to the right.

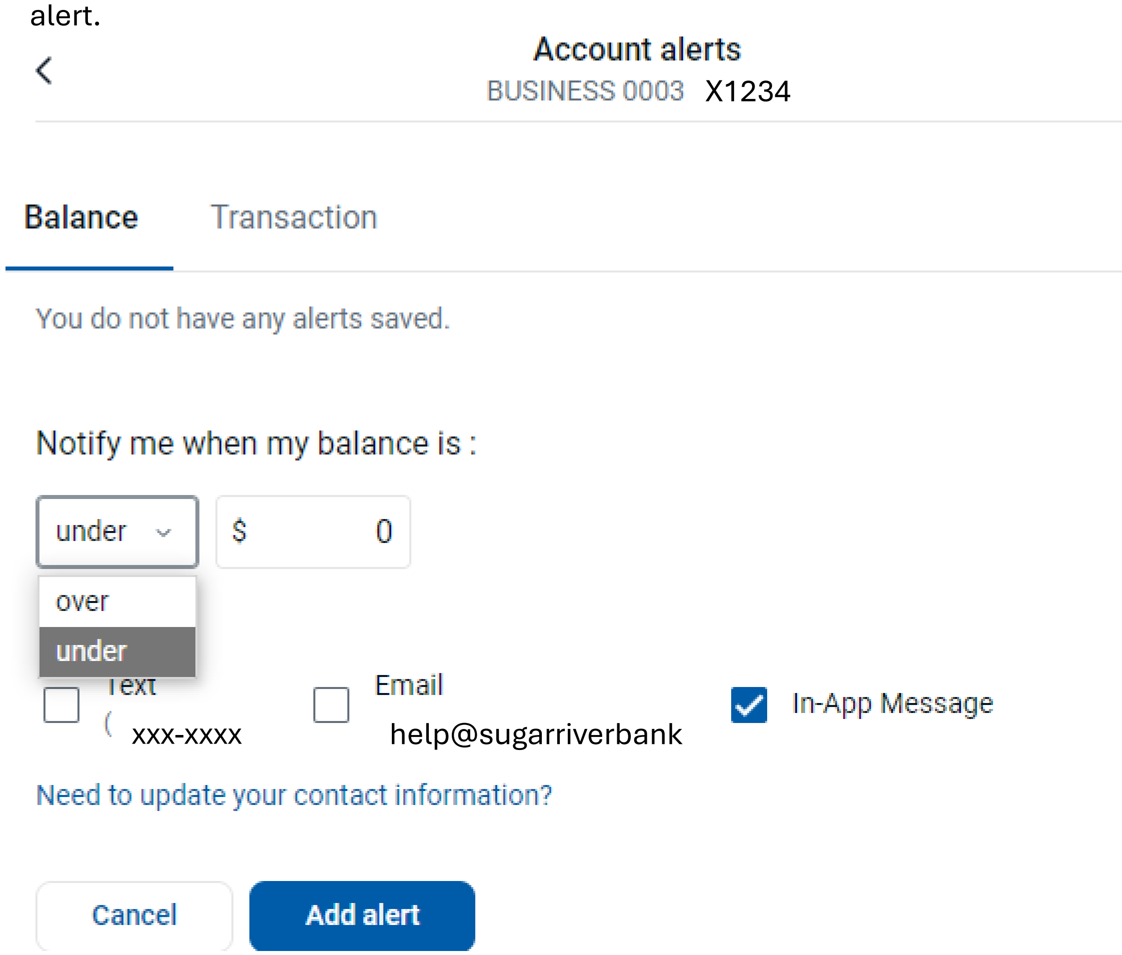


Next, select the type of alert you would like to set up, Balance or Transaction.



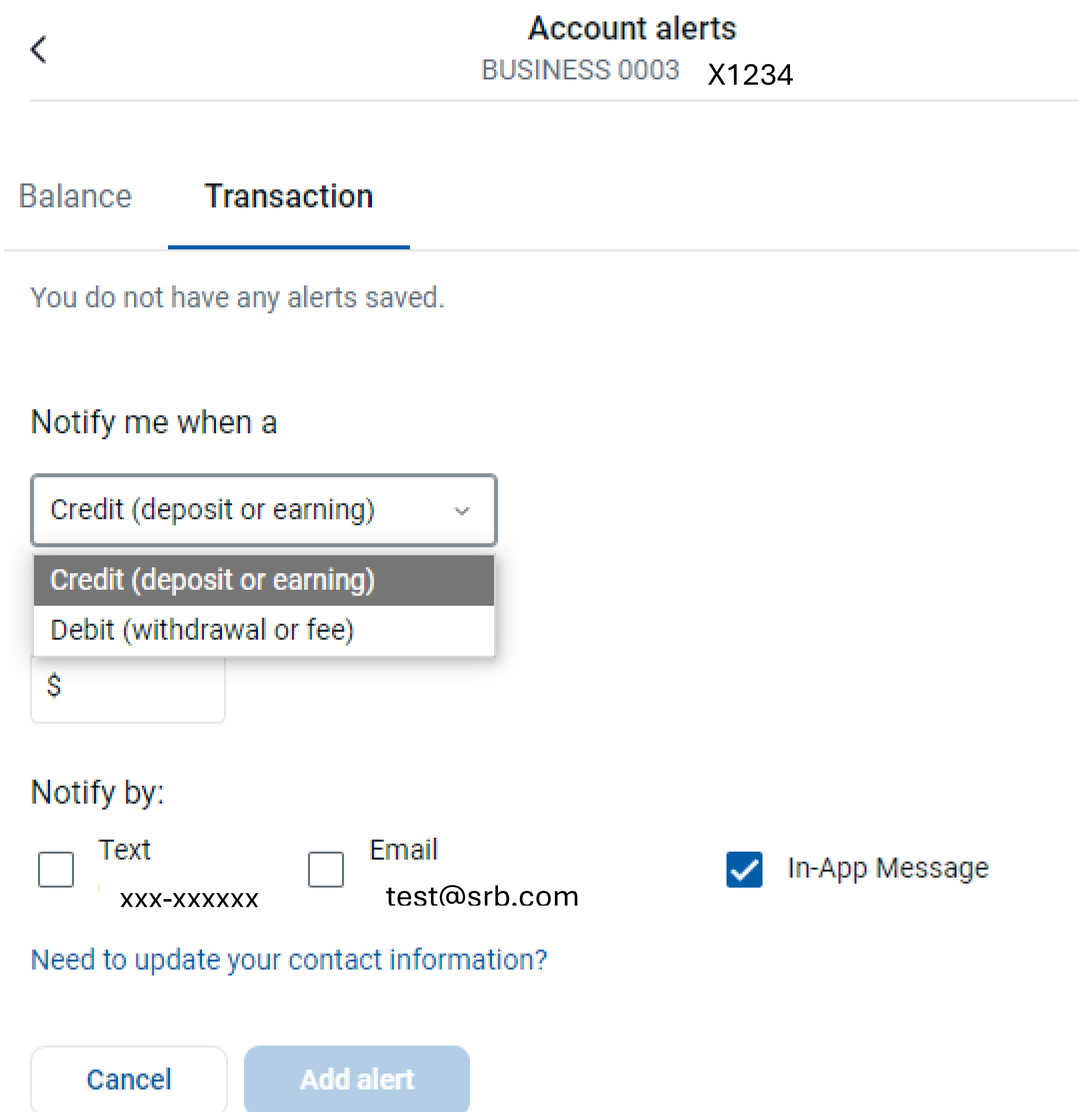
Add a Balance Alert

3. Enter the required information, check the method(s) of notifications, and select Add alert.



Add a Transaction Alert

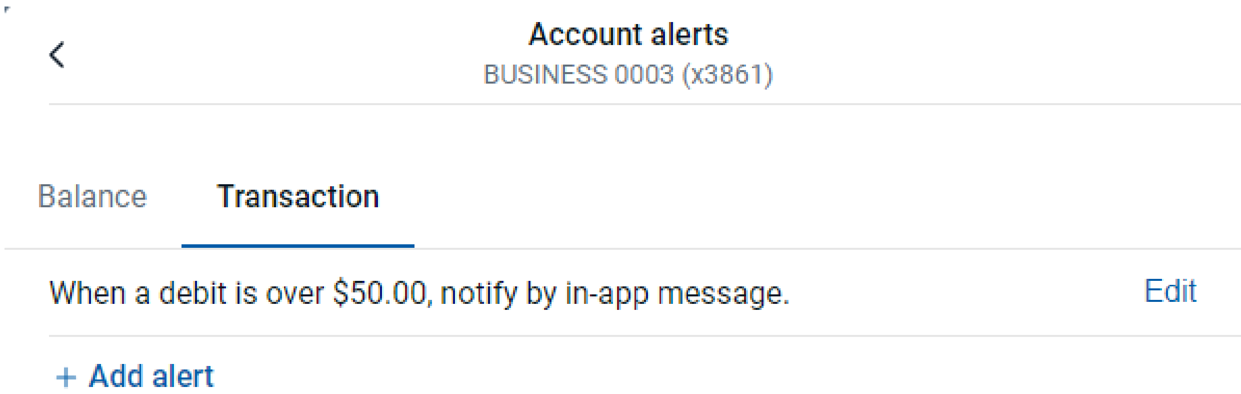
4. Enter the required information, check the method(s) of notifications, and select Add alert.



Edit an Alert

1. From the dashboard, select the account associated with the alert you want to edit.

2. Select the Alert preferences button on the right. Select the alert you want and then select Edit on the right-hand side.



3. You can delete the alert or edit and save.